

Pirelli & C. - Società per Azioni
Milan - Viale Piero e Alberto Pirelli n. 25
Share capital Euro 1,345,380,534.66 fully paid in
Tax Code and Number of Registration with the Milan
Company Register n. 00860340157

ANNUAL FINANCIAL REPORT AS AT 31st DECEMBER, 2012

Notice is hereby given that the *General Meeting of Shareholders'* held on 13th May, 2013 has approved the balance sheet as at 31st December 2012.

The balance sheet, included in the Annual Financial Report as at 31st December 2012 of Pirelli & C. S.p.A. together with consolidated financial statements of the Company as at 31st December, 2012, the Management Report, the declaration upon art. 154-bis, paragraph 5, of the Legislative Decree no. 58 of 24th February, 1998 and following amendments, the reports of the Board of Statutory Auditors and of the Independent Auditors, the annual report on the corporate governance and corporate structures and the sustainability report, is available to the public at the Company's registered office in Milan, Viale Piero e Alberto Pirelli n. 25 as well as at Borsa Italiana S.p.A.; the whole documents are also available on the web site of the Company, www.pirelli.com.

The minutes of the Shareholders' Meeting held on 13th May, 2013 will be made available to the public, in the same way, within 11th June, 2013.

PAYMENT OF DIVIDEND RELATING TO THE 2012 FINANCIAL YEAR

Notice is hereby given to the Shareholders that, as resolved by the Shareholders' Meeting held on 13th May, 2013 the dividend relating to the financial year 2012 will be paid as from 23rd May, 2013 ("detachment" date for Borsa Italiana 20th May, 2013 and *record date* 22nd May, 2013) as follows: Euro 0.32 for ordinary shares (Coupon 4), and Euro 0.39 for saving shares (Coupon 4), gross amounts, including any withholding provided by law.

The payment of the dividend will be done through intermediaries using Monte Titoli S.p.A.'s central payment system.

Milan, 14th May, 2013